

COMPANY PROFILE

LEADERSHIP

Cal German, CEO Trent Paben, President & COO Mike Limas, EVP & CFO Brent Heavican, CTO Holden Melia, CPO

ESTABLISHED

1976

HEADQUARTERS

Omaha, Nebraska

EMPLOYEES

200 +

CUSTOMERS

400 + Customers // 2,200+ Locations

USERS

18,000 +



WE LIVE TO

SERVE

THE BUILDING MATERIALS INDUSTRY

DMSi is the ideal software partner for businesses who supply building materials for their living.

At our core, we are a service company. From day one, we are by your side, providing the support and resources you need to excel.

On-site business assessment, process evaluation, and prioritization meetings before implementation begins.

Project management and training provided by a team of seasoned professionals.

24/7/365 customer support at no additional cost.

Year-round educational and training opportunities.

Regular software upgrades deliver the latest features and enhancements.

Optional consulting services in areas such as pricing optimization and process improvement.

INDUSTRIES SERVED

MILLWORK

LUMBER WHOLESALE

HARDWOOD DISTRIBUTION

PRO DEALERS

POOL & SPA

LANDSCAPING

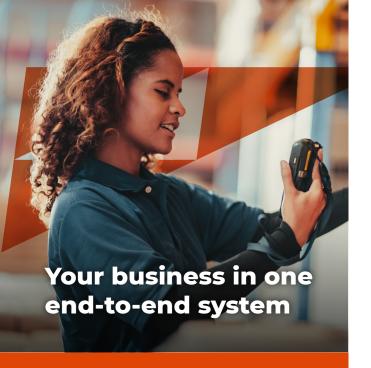
LAMINATES

ROOFING & SIDING

DRYWALL

TRUSS & PALLET

BRICK & BLOCK



MODULES

ORDER PROCESSING

PURCHASING

INVENTORY

WAREHOUSE MANAGEMENT

ROUTING & LOGISTICS

REMANUFACTURING

INTEGRATED ACCOUNTING

EDI & PARTNER INTERFACES

DOCUMENT STORAGE

ADVANCED REPORTING

CUSTOMER RELATIONSHIP MANAGEMENT (CRM)

APIS

ECOMMERCE & ONLINE SERVICE PORTAL

BUSINESS INTELLIGENCE

AGILITY

COMPLETE INVENTORY AND ORDER MANAGEMENT FOR THE BUILDING MATERIALS INDUSTRY.

KEY FEATURES



Sales

End-to-end order management, from online quotes and point of sale through proof of delivery and invoicing.



Inventory optimization with demand forecasting, suggested purchasing, pricing visibility, EDI and more.

Inventory Control

Real-time inventory data and warehouse management solutions to track every item in your warehouse or yard.

Production & Remanufacturing
From resource scheduling through

complicated bills of materials, Agility brings consistency and accuracy to your production.

A

Accounting

Track your business down to the penny with real-time financials and a fully integrated G/L.





ORDER MANAGEMENT

- · Real-time stock availability
- Customizable point of sale, order entry, and sales viewers
- EDI and interfaces with suppliers like Ellison, Andersen, and Marvin
- Digital OrderPad for quick price checks and notes
- · Project management and installed sales
- Pricing rules by customer, customer group, job and more
- · Multi-branch inquiry and ordering
- · eCommerce platform and APIs
- · Mobile Sales & CRM apps
- · Proof of Delivery and doc storage

INVENTORY CONTROL

- Units of Measurement include PC, UNIT, BF, MBF, LF, M3, and more
- · Track items at the lot, tag, or content level
- Monitor stock levels in each storage location in multiple warehouses
- Custom shipping, receiving and product labels
- Inventory reports on turns, dead stock, and more
- · Cycle counting and full physical inventory
- Mobile warehouse management solutions (WMS)

PURCHASING

- · Demand forecasting
- Suggested purchasing with customizable reorder calculations
- Centralized purchasing for multi-location operations
- Reconcile PO receipts to accounts payable invoices
- Split POs for selling off of inbound orders
- Project landed cost of a PO, including freight, miscellaneous costs, and allocators

REMANUFACTURING / PRODUCTION

- · Production and resource scheduling
- · Cost allocation for inputs and finished items
- · Automated branch transfers of inputs
- · Add work centers for certain operations
- Partially complete reman transactions
- · Identify cull or fall-off material

- Tally and tag output materials with bar codes
- Duplicate reman orders for similar transactions

ACCOUNTS RECEIVABLE

- · Provide flexible payment options
- View detailed account information
- Manage payments and adjustments
- Identify and track problem accounts
- · Enhance clerical efficiency and accuracy
- Reduce delinquent accounts
- Minimize manual processing

GENERAL LEDGER

- Customize financial statements
- Analyze current, prior year and budgeted information for 13 accounting periods
- Generate complete audit trails for all transaction posting activities
- · Retain history for prior year comparisons
- Easily enter and edit general ledger entries
- Quickly view and drill-down into financial information
- Automate your closing processes

SYSTEM ADMINISTRATION / DATA

- Fully configurable security and parameter settings
- Automate period end, data warehouse updates, and other core processes
- Customizable reports and viewers for departments or users
- Business intelligence
- Customer contact information, divisions, pay terms, assigned routes, and pricing
- Supplier profiles, divisions, approved buyers, receiving status options, PO types
- Item profiles, product groups, inventory parameters, units of measure options, locations
- Sales types, gross margin parameters, shipping methods, charge types, and more



